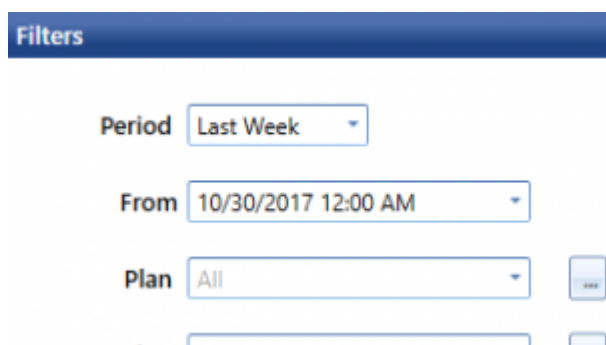


Chapter 4 | Reporting

Report Settings

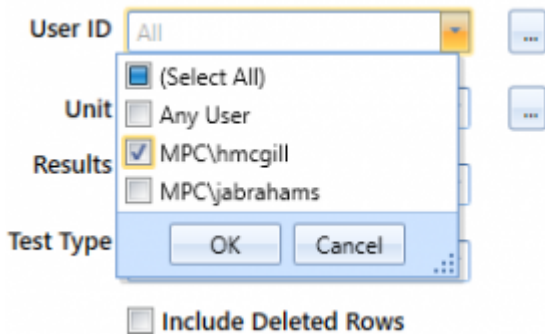
- [Filter](#)
- [Specify](#)
- [Save](#)
- [Report Properties](#)
- [Display Options](#)
- [Color Options](#)



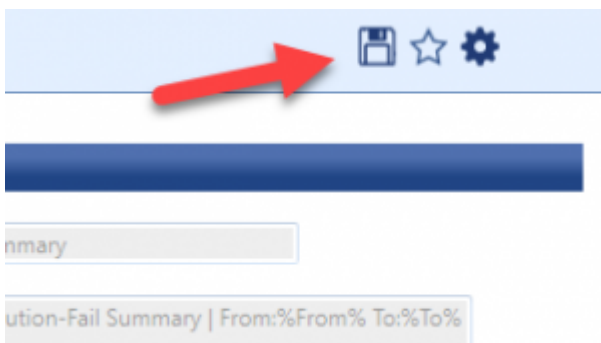
The screenshot shows a 'Filters' section with a dark blue header. Below the header, there are several filter options: 'Period' set to 'Last Week', 'From' set to '10/30/2017 12:00 AM', and 'Plan' set to 'All'. There are also some partially visible buttons and input fields at the bottom of the section.

Here you can choose what will be in your report. By default All is chosen which means all plans, all users, all locations, etc. will be included in the reports data.

Checking the box **Include Deleted Rows** will include deleted results in the report.

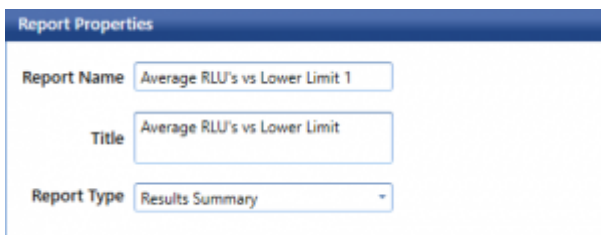


Clicking on any of the fields will allow you to pick and choose what data will appear in your reports. For example, you can specify specific plans, locations, users, or even units to include in your reports if you do not want to include all.



You can save your entered information if this is a report you conduct often by clicking the floppy disc icon.

Pressing the star will allow you to add this report to your Favorites list. Clicking the gear icon will allow you to save and customize this report.



This panel is only available when working with a saved or custom report.

You can change the report name that appears in the Customized Reports list and

choose a Title that will appear at the top of the report.

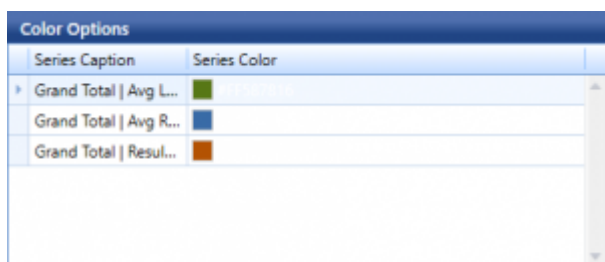


The 'Display Options' panel contains the following elements:

- Chart Type:** A dropdown menu currently showing 'Bar'.
- X Axis:** An empty text input field.
- Y Axis:** An empty text input field.

This panel is only available when working with a saved or custom report.

Select the type of chart you want your report to include. You can select from a variety of bar, line, point and pie charts. You may also edit the axis text.



Series Caption	Series Color
Grand Total Avg L...	Green
Grand Total Avg R...	Blue
Grand Total Resul...	Orange

This panel is only available when working with a saved or custom report.

Select the color(s) you want to appear in your report charts, graphs, or tables.